Meierhenry Sargent LLP
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September 28, 2010

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

- Sioux Falls School District 49-5
  Limited Tax General Obligation Crossover Certificates, Series 2010

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account # 100064 for the $10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Todd Meierhenry

TVM:ts
Encl.

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315 South Phillips Avenue, Sioux Falls, South Dakota 57104
(tel) 605.336.3075 (fax) 605.336.2593
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SIOUX FALLS SCHOOL DISTRICT 49-5
MINNEHAHA AND LINCOLN COUNTIES
LIMITED TAX GENERAL OBLIGATION CROSSOVER REFUNDING CERTIFICATES, SERIES 2010

BOND INFORMATION STATEMENT
State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $1.00

TELEPHONE: #(605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other Certificates of any type shall file with the Secretary of State a bond information statement concerning each issue of Certificates.

1. Name of issuer: Sioux Falls School District 49-5.

2. Designation of issue: Limited Tax General Obligation Crossover Refunding Certificates, Series 2010

3. Date of issue: September 24, 2010.

4. Purpose of issue: The proceeds of which will be used to (i) refund the Series 2002B Certificates and Series 2003 Certificates, and (ii) pay the costs of issuance of the Series 2010 Certificates described herein..

5. Type of bond: tax-exempt.

6. Principal amount and denomination of bond: $11,000,000.

7. Paying dates of principal and interest:

   See attached Schedule.

8. Amortization schedule:

   See attached Schedule.

9. Interest rate or rates, including total aggregate interest cost:

   See attached Schedule.

This is to certify that the above information pertaining to the Limited Tax General Obligation Crossover Refunding Certificates, 2010 is true and correct on this 24th day of September 2010.

By: Todd Vik
Its: Business Manager

Form: SOS REC 050 08/84

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$11,000,000

Sioux Falls School District 49-5, South Dakota
Limited Tax General Obligation Refunding Certificates, Series 2010
Refund Series 2002 & 2003 Certificates

Debt Service Schedule

Date	Principal	Coupon	Interest	Total P+I	Fiscal Total
09/24/2010	-	-	-	-	-
01/01/2011	-	-	62,113.68	62,113.68	-
07/01/2011	-	-	115,262.50	115,262.50	177,376.18
01/01/2012	-	-	115,262.50	115,262.50	-
07/01/2012	-	-	115,262.50	115,262.50	230,525.00
01/01/2013	580,000.00	1.000%	115,262.50	695,262.50	-
07/01/2013	440,000.00	1.000%	112,362.50	552,362.50	1,247,625.00
01/01/2014	590,000.00	1.000%	110,162.50	700,162.50	-
07/01/2014	440,000.00	1.000%	107,212.50	547,212.50	1,247,375.00
01/01/2015	600,000.00	1.400%	105,012.50	705,012.50	-
07/01/2015	445,000.00	1.400%	100,812.50	545,812.50	1,250,825.00
01/01/2016	605,000.00	2.000%	97,697.50	702,697.50	-
07/01/2016	450,000.00	2.000%	91,647.50	541,647.50	1,244,345.00
01/01/2017	620,000.00	2.000%	87,147.50	707,147.50	-
07/01/2017	455,000.00	2.000%	80,947.50	535,947.50	1,243,095.00
01/01/2018	635,000.00	2.500%	76,397.50	711,397.50	-
07/01/2018	465,000.00	2.500%	68,460.00	533,460.00	1,244,857.50
01/01/2019	655,000.00	2.500%	62,647.50	717,647.50	-
07/01/2019	475,000.00	2.500%	54,460.00	529,460.00	1,247,107.50
01/01/2020	670,000.00	2.500%	48,522.50	718,522.50	-
07/01/2020	480,000.00	2.500%	40,147.50	520,147.50	1,238,670.00
01/01/2021	690,000.00	2.700%	34,147.50	724,147.50	-
07/01/2021	495,000.00	2.700%	24,832.50	519,832.50	1,243,980.00
01/01/2022	705,000.00	3.000%	18,150.00	723,150.00	-
07/01/2022	505,000.00	3.000%	7,575.00	512,575.00	1,235,725.00
Total	**$11,000,000.00**	**-**	**$1,851,506.18**	**$12,851,506.18**	**-**

Yield Statistics

Bond Year Dollars	$78,573.89
Average Life	7.143 Years
Average Coupon	2.3563886%
Net Interest Cost (NIC)	2.3551798%
True Interest Cost (TIC)	2.3393731%
Bond Yield for Arbitrage Purposes	2.2688534%
All Inclusive Cost (AIC)	2.3782949%

IRS Form 8038

Net Interest Cost	2.2801743%
Weighted Average Maturity	7.143 Years